

The logo for Capital Planning Wealth Management features a stylized icon of three vertical bars with a curved top, resembling a classical architectural element like a column or a stylized 'C'. To the right of this icon, the words 'CAPITAL' and 'PLANNING' are stacked vertically in a large, serif, all-caps font. Below this, the words 'WEALTH MANAGEMENT' are written in a smaller, all-caps, sans-serif font, separated from the text above by a thin horizontal line.

CAPITAL
PLANNING
WEALTH MANAGEMENT

Slick Cyber Systems has been an invaluable asset to our company. It has been almost a year since our first meeting. We were completely impressed by their knowledge and understanding of our small business and our industry's specific needs. They were able offer us solutions to some complicated issues we were facing, an outdated server and firewall, computers still functioning on Windows XP, and sub-par antivirus protection. Their recommendations were straight forward and priced competitively. The entire process flowed smoothly from start to finish. We were most impressed when they showed up the next business day after installing the new equipment, during a major snow storm, just to make sure everything was working fine. Since that time, the customer service provided has been impeccable. Our issues are resolved immediately and any questions we ask are answered. We could not have made a better choice for our IT support.

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Securities offered through LPL Financial, Member FINRA/SIPC.

Investment advice offered through Private Advisor Group, a Registered Investment Advisor and separate entity from LPL Financial.

Financial Planning Services offered through Capital Planning Wealth Management, a Registered Investment Advisor and separate entity from LPL Financial.